

MINISTERS' TAX ORGANIZER

In addition to your regular tax organizer please answer the following questions.

Please attach all forms of income: (W2s and 1099s)

Housing allowance approved by your church board _____

Housing allowance you used (monthly mortgage payment, property tax, insurance, repairs, interest, utilities including lawn and pool care, furnishings and supplies to operate your home). _____ OR Rent paid _____.

Are you exempt from paying Social Security tax because you have an approved Form 4361 received from the IRS? _____

Was the parsonage located on the church property? _____

Please tell us about amounts you paid for ministry related expenses which the church did **not** reimburse you for:

Auto: Total miles driven _____

Ministry related miles drive _____

Car interest paid _____

Education _____

Entertainment at home _____ and at restaurants _____

Books _____

Supplies _____

Postage _____

Computer and other equipment _____

Cell Phone _____

Hotels for overnight travel _____

Air fare _____

Music expense _____

Office expense _____

Legal and Professional fees _____

Bank charges _____

Gifts _____

Rent/Lease expense _____

Job search and resumes _____

Medical expense including insurance premiums paid _____

Other _____